

# **Tri-Agency Board Retreat Agenda**

**October 28 - 30, 2026**

**Sheraton New Orleans  
Hotel**

## **Wednesday, October 28, 2026**

**Presided by:** **Summers Jones (St. Mary CAA Admin Asst.)**

**Registration:** **2:00 PM - 2:45 PM**

**Meditation:** **Rev. Ronald McCoy**

**Pledge of Allegiance:** **Mrs. Virginia Sutton**

**Welcome:** **J. Ina (St. Mary CAA Board Chair)**

**Greetings:** **Dorothy Oliver (LaSalle CAA)**  
**Craig Mathews (SMILE CAA)**

**Opening Session:** **Professional Development**  
**Dr. Demetria Johnson**

## **Ice-Breaker**

**Closing Remarks** **Jeffery Beverly (St. Mary CAA CEO)**

# **Dinner on Your Own**

# Thursday, October 29, 2026

**Breakfast:** 8:00 AM - 9:30 AM **(Mandatory for all Participants)**

**Breakfast Session:** 8:00 AM - 9:30 AM

**Trauma in the Workplace** Britnae Davis, LPC-S

## Breakout Sessions

|                                                  |                                                        |                                          |
|--------------------------------------------------|--------------------------------------------------------|------------------------------------------|
| Facilities Safety Training<br>9:45 AM - 10:45 AM | Labor Laws & Practices<br>9:45 AM - 10:45 AM           | Board Governance<br>9:45 AM - 11:45 AM   |
| Paul Toups<br><br>Louisiana State Police         | Hal Ungar<br><br>Ogletree Deakins,<br>Attorneys at Law | Krystal Allen<br><br>K. Allen Consulting |

|                                                       |                                                                  |                                    |
|-------------------------------------------------------|------------------------------------------------------------------|------------------------------------|
| After a Sucecess Career<br>10:45 AM - 11:45 AM        | Employee Benefits & Digital<br>Automation<br>10:45 AM - 11:45 AM | ECN Meeting<br>10:45 AM - 11:45 AM |
| Almetra J. Franklin, Craig<br>Mathews, Dorothy Oliver | Hal Ungar<br><br>Ogletree Deakins,<br>Attorneys at Law           | Andranaye Harding & Rae<br>Davis   |

**Luncheon 12: 00 PM - 1:00 PM (Mandatory for all Participants)**  
**ELOGICS - Tiffany Whisenhunt (Center for Applied Management Practices, LLC)**

## Breakout Sessions

|                            |                            |                      |
|----------------------------|----------------------------|----------------------|
| Board Governance           | Fiscally Sound & Effective | ECN Meeting/Training |
| 1:30 PM - 2:30 PM          | 1:30 PM - 2:30 PM          | 1:30 PM - 2:30 PM    |
| <b>Krystal Allen</b>       | <b>Chantelle Joseph</b>    | <b>Dana Comeaux</b>  |
| <b>K. Allen Consulting</b> | <b>Carla Davis</b>         |                      |

|                               |                                                      |
|-------------------------------|------------------------------------------------------|
| Agency Board Meetings         | Think Tank Sessions                                  |
| 2:45 PM - 4:30 PM             | From the Employee's Perspective<br>2:45 PM - 4:30 PM |
| <b>Agency Board Memembers</b> | <b>Agency Staff</b>                                  |

# Dinner on Your Own

**Friday, October 30, 2026**

**Fellowship Breakfast      8: 00 AM - 10:00 AM**  
**DOTD**  
**Louisiana Housing Corporation**